



FINANCE · MODELING · MARKETS

FLAGSHIP PROGRAM · 2026

# Investment Banking Online Program

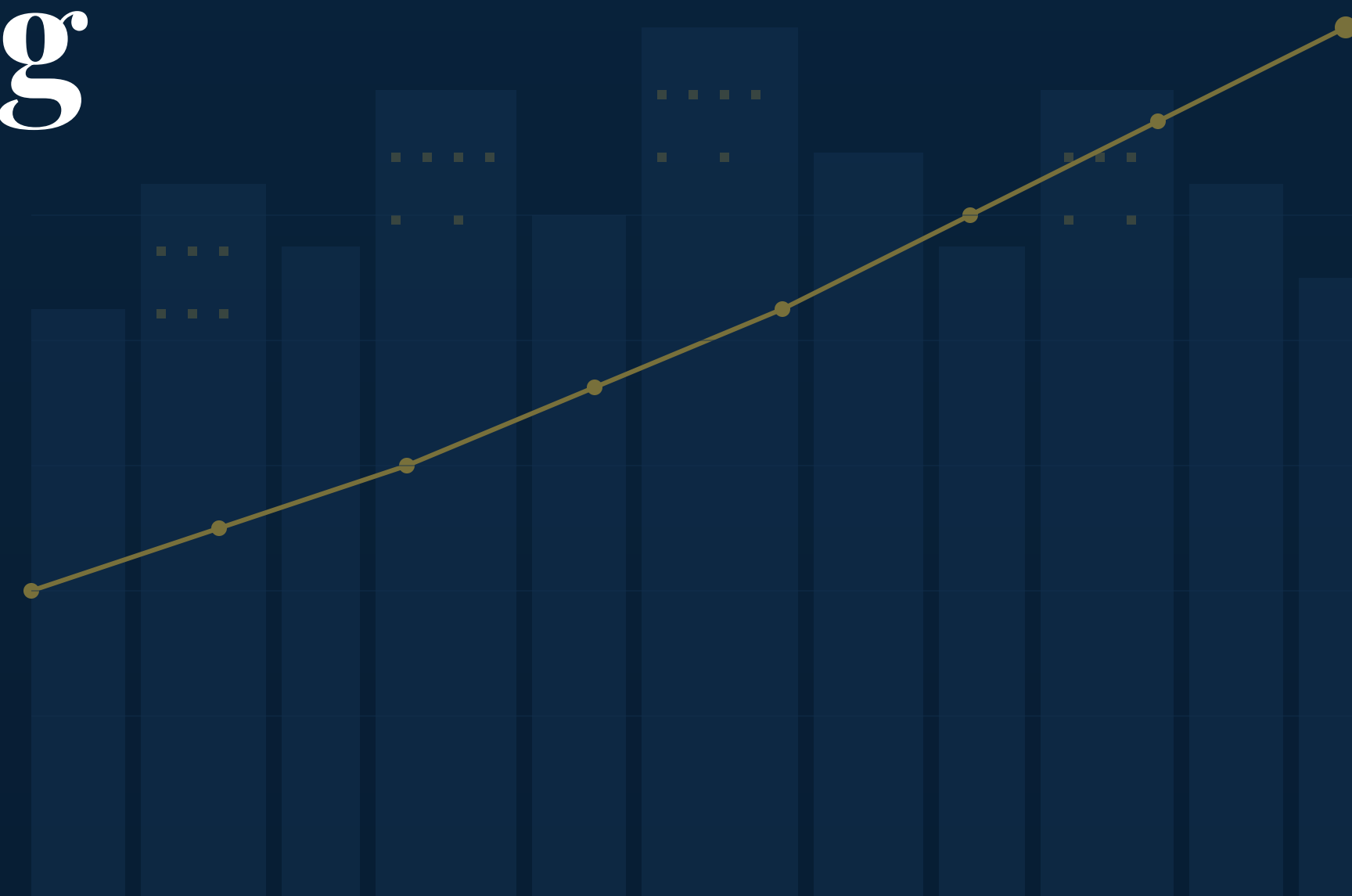
Analyst-Level Training in Financial Modeling,  
Valuation, M&A & Pitch Books

- A 6-Month, Mentor-Led Online Program

📅 6 MONTHS

📚 14 MODULES

🏆 CAPSTONE CERTIFIED



PROGRAM AT A GLANCE

# Where Academic Finance Meets **Real Deal Work**

Bridge the gap between textbook theory and the analyst's desk. Every module ends in a tangible deliverable you can show recruiters.

<p>📅 DURATION</p> <h1>6</h1> <p>Months Structured Path</p>	<p>📁 MODULES</p> <h1>14</h1> <p>Industry-Aligned Modules</p>	<p>📁 PROJECTS</p> <h1>10+</h1> <p>Projects &amp; Assignments</p>	<p>🏆 CAPSTONE</p> <h1>1</h1> <p>End-to-End Capstone</p>
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✓ Industry-aligned curriculum

✓ Structured assessments

✓ Career support included

WHY IT MATTERS

# The Skills Behind Every Major Corporate Deal

Investment banks help companies raise capital, execute mergers, and make strategic decisions.



PILLAR 01

## Capital Raising

Understand how companies raise equity & debt through public markets and private placements.



PILLAR 02

## M&A Analysis

Analyze deal rationale, structures & transaction logic behind mergers and acquisitions.



PILLAR 03

## Valuation

Build defensible valuation frameworks that drive real-world strategic and pricing decisions.



PILLAR 04

## Communication

Craft pitch books and investment memos that translate analysis into board-room decisions.

— WHY LEARNING SAINT

# A Program **Engineered** for Outcomes



## Practical Analyst Training

Analyst-level skills, not theory-only lectures.



## Mentor-Led Live Sessions

Structured feedback from experienced practitioners.



## Real Case Studies

Graded Excel assignments rooted in actual deals.



## Pitch Book & Memos

Investment memo and pitch deck preparation.



## Capstone Deal Simulation

A portfolio-grade engagement to anchor your résumé.



## Career Support

Résumé, interview prep, and role mapping.

VALUATION METHODOLOGY

# How Bankers Value a Company

Master the three primary valuation methods used in every pitch book.

METHOD 01

## Discounted Cash Flow

*"Intrinsic valuation built from projected cash flows."*

- 01 Project unlevered free cash flows
- 02 Estimate WACC
- 03 Calculate terminal value
- 04 Discount to present value
- 05 Run sensitivity tables

METHOD 02

## Comparable Companies

*"Relative valuation benchmarking against public peers."*

- 01 Select peer set
- 02 Calculate EV/Revenue, EV/EBITDA, P/E
- 03 Benchmark vs. target
- 04 Derive valuation range
- 05 Visualize via football field

METHOD 03

## Precedent Transactions

*"Relative valuation based on historical M&A deals."*

- 01 Screen comparable transactions
- 02 Extract deal multiples
- 03 Adjust for control premium
- 04 Strategic vs. financial buyers
- 05 Establish acquisition range

# 14 Modules, One Deal-Ready Outcome — Part 1

Foundations to Valuation

01



## Introduction to Investment Banking

IB functions, divisions, deal lifecycle

02



## Accounting & Statement Foundations

IS, BS, CF, ratios

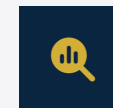
03



## Excel for Investment Banking

Shortcuts, scenarios, sensitivity, error checks

04



## Financial Statement Analysis

Profitability, liquidity, leverage, trends

05



## 3-Statement Financial Modeling

Forecasts, schedules, balanced model

06



## Valuation Fundamentals

EV vs equity, multiples, terminal value

07



## Discounted Cash Flow Valuation

FCF, WACC, beta, sensitivities — the analyst's cornerstone valuation method

# 14 Modules, One Deal-Ready Outcome — Part 2

Deal Analysis to Capstone

08



## Comparable Company Analysis

Peer multiples, football field

09



## Precedent Transaction Analysis

Deal multiples, control premium

10



## Mergers & Acquisitions

Rationale, structures, accretion/dilution, synergies

11



## Capital Markets

ECM, DCM, IPO process, underwriting

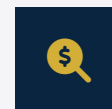
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## Pitch Books & IB Presentations

Structure, valuation summary, alternatives

13



## Equity Research & Analysis

Thesis, forecasts, risk, reports

14



## Capstone Deal Simulation

End-to-end engagement with mentor review — your portfolio centerpiece

6-MONTH LEARNING JOURNEY

# Your 6-Month Roadmap



MONTH 1-2  
**Foundation**

**STUDY**  
IB intro, accounting, Excel, statement analysis

**SUBMIT**  
Ratio worksheet + Excel template

MONTH 2-3  
**Modeling**

**STUDY**  
3-statement financial modeling & forecasting

**SUBMIT**  
Integrated operating model

MONTH 3-4  
**Valuation**

**STUDY**  
DCF, comparables, precedent transactions

**SUBMIT**  
Multi-method valuation pack

MONTH 4  
**Deal Analysis**

**STUDY**  
M&A and capital markets case studies

**SUBMIT**  
M&A memo + ECM note

MONTH 5  
**Presentations**

**STUDY**  
Pitch books & equity research

**SUBMIT**  
Pitch deck + research report

MONTH 6  
**Capstone & Career**

**STUDY**  
Deal simulation, portfolio, interview prep

**SUBMIT**  
Capstone + career materials

DELIVERABLES

# Build a Portfolio, Not Just Notes

10+ graded, recruiter-ready deliverables built through the program.

01



**Financial Statement Analysis**

ANALYSIS REPORT

02



**3-Statement Financial Model**

EXCEL MODEL

03



**DCF Valuation**

MODEL + SUMMARY

04



**Comparable Company Analysis**

COMP TABLE + CHART

05



**M&A Deal Summary**

DEAL MEMO

06



**Investment Banking Pitch Book**

10-15 SLIDE DECK

CAPSTONE PROJECT

# An End-to-End Deal Simulation

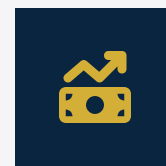
Run a complete investment banking engagement — from research to recommendation.



DELIVERABLE 01

## Excel Model

Integrated 3-statement financial model



DELIVERABLE 02

## Valuation Output

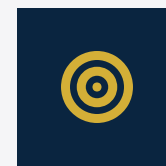
DCF + football field summary



DELIVERABLE 03

## Investment Memo

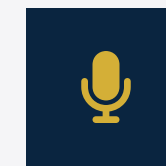
Thesis & recommendation



DELIVERABLE 04

## Pitch Deck

Advisory-grade presentation slides



DELIVERABLE 05

## Final Presentation

Live, with mentor feedback

“ Mentor-reviewed. • Portfolio-ready. • Interview-tested.”

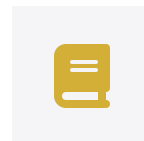
WHO IT'S FOR

# Designed for **Ambitious Learners**



## Finance Students

Build modeling & valuation skills beyond classroom theory.



## MBA Graduates

Convert education into transaction-ready capability.



## BBA / B.Com Graduates

Strengthen analysis & valuation fundamentals.



## Career Switchers

Learn professional finance workflows end-to-end.



## Working Professionals

Upskill without leaving your current role.



## Early-Career Analysts

Sharpen modeling, valuation & presentations.

TARGET ROLES

# Roles This Program Prepares You For

Build the technical foundation expected across analyst-level finance roles.

 Investment Banking Analyst

 Financial Analyst

 Valuation Analyst

 Equity Research Analyst

 Corporate Finance Analyst

 M&A Analyst

 Capital Markets Analyst

 Private Equity Analyst

 Corporate Development Analyst

 Transaction Advisory Analyst

CAREER SUPPORT INCLUDED

- ✓ Resume reviews
- ✓ Interview prep
- ✓ Portfolio guidance
- ✓ Role mapping

*Job placement assistance is provided. Employment outcomes are not guaranteed.*

THE DIFFERENCE

# Why This Beats a Generic Finance Course

FEATURE	GENERIC COURSE	LEARNING SAINT IB
3-Statement Modeling	⊖ Limited	✓ Full module
DCF + Comps + Precedents	⊖ Partial	✓ All three methods
M&A & Capital Markets	⊖ Rare	✓ Included
Pitch Book Training	× No	✓ Included
Capstone Project	× No	✓ Deal simulation
Mentor Feedback	⊖ Limited	✓ Structured
Career Support	× No	✓ Included



CERTIFICATE OF  
**Completion**

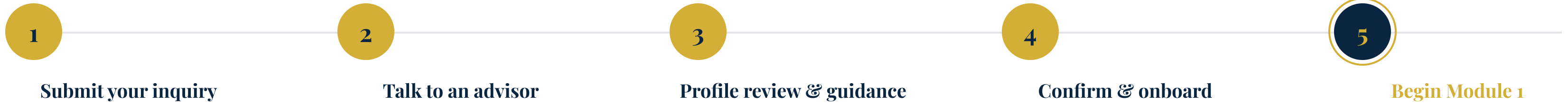
*Investment Banking &  
Financial Modeling*

AWARDED BY LEARNING SAINT

- ✓ 6-month structured program
- ✓ Capstone-validated skills
- ✓ Portfolio-ready deliverables

GET STARTED

# Five Steps to Enrollment



## Program Details

**DURATION**  
6 Months

**LEVEL**  
Beginner → Intermediate

**INSTALLMENTS**  
Available

**MODE**  
Live Online + Recordings

**INSTRUCTION**  
English

**PROGRAM FEE**  
Talk to Admissions

### ELIGIBILITY

Bachelor's degree or current enrollment preferred.  
Non-finance backgrounds welcome.

**Start Building Investment Banking Skills**

→ TALK TO ADMISSIONS

CONTACT & LOCATIONS

# Reach Us at Our Global Offices

Three offices, one program — speak to admissions in the region nearest to you.


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